



Cumberland Community Foundation, Inc.

308 Green Street P.O. Box 2345 Fayetteville, NC 28302

www.cumberlandcf.org

Donating Stock

Cumberland Community Foundation, Inc. welcomes gifts of stocks or other marketable securities from any brokerage firm. Please notify us that the transfer has been requested and provide the name of the donor, the name of the security, the number of shares transferred, and the destination fund (if known). This will ensure prompt processing of your gift. Call (910)483-4449 or send an email to Gifts@CumberlandCF.Org.

You may direct your gifts of securities to:

Merrill Lynch

DTC# 8862

Account# 790-04185

Credit to the account of: Cumberland Community Foundation, Inc.

OR, if your securities are at held at any of the firms listed below, transfer directly from your account to the account of Cumberland Community Foundation, Inc.: (Please call 910-483-4449 for the account number to ensure that we are prepared for your gift.)

Firm name:

- Edward Jones Fayetteville
- Merrill Lynch
- Morgan Stanley
- Raymond James
- Stifel
- Truist
- Wells Fargo Advisors

Make sure to check with your stock advisor about the timing of your transfer. In order to complete a gift for tax purposes, your securities must be received into a CCF account. Within a firm from one account to another, it may take one day for an individual stock. Transferring a stock from one firm to another firm may take up to four business days. Gifts of mutual funds may take as long as six weeks due to the mutual fund company's back office processing. These times may vary based on the type of security, firm, and time of year (volume, holidays, broker, and vacations).

Please call us at 910-483-4449 if you have any questions:

Mary M. Holmes, CEO x103

Maddie Kellogg, Donor Services x107

Mary Anne Brooks, CFO x106

Thank you!