



Cumberland Community Foundation, Inc.

308 Green Street • P.O. Box 2345 • Fayetteville, NC 28302

www.cumberlandcf.org

Donating Securities to Cumberland Community Foundation, Inc.

You can easily donate marketable securities to any component fund of Cumberland Community Foundation, Inc (CCF). The following are typical procedures for donating securities:

1. Securities Held in a Brokerage Account

- Notify your broker of your intent to gift securities to CCF (See example Letter of Intent or LOA on reverse)
- You and/or your broker notify CCF of the gift details
- CCF provides you and/or your broker with an account number and DTC # (a Depository Trust & Clearing # is applicable when transferring securities from unrelated brokerage firms)
- Your broker transfers securities to the account for Cumberland Community Foundation, Inc. and calls CCF to notify that the gift is in progress
- Once the securities hit the CCF account, CCF instructs the broker to sell securities (immediately in most cases) and requests a net proceeds check
- CCF acknowledges your donation based on the average of the high and low traded value of the security on the date of the transfer
- Proceeds are credited to the fund of your choice

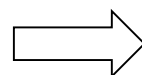
Please see the example Letter of Intent to give to your broker on the reverse. Remember to let us know of your gift in advance so that our broker can be alerted to accept the securities and so that we may acknowledge your gift properly.

2. Securities Registered in Your Name

If the securities are registered in your name, they may be delivered to CCF at 308 Green Street, Fayetteville, NC 28301 in person or by mail. We will need a signed stock power for each gifted certificate. If sent by mail, the stock power should be **mailed separately** from the securities, which are freely negotiable when combined physically with the stock power.

Please call Mary M. Holmes or Mary Anne Brooks at (910) 483-4449 to donate gifts of securities.

*Thank you for supporting the charitable community through Cumberland Community Foundation.
We welcome the opportunity to assist you in your philanthropy.*



LETTER OF INTENT

Donating Securities to Cumberland Community Foundation, Inc.
[Nonprofit Corporation - Tax id#: 58-1406831]

Date _____

Broker/Investment Advisor Information:

Name _____

Firm _____

Address _____

City, State, Zip _____

Telephone # _____

RE: Your Account # _____

Dear _____:

I wish to make a gift of securities to:

Cumberland Community Foundation, Inc, [Tax id#: 58-1406831]

P.O. Box 2345 [Acct#: _____]

308 Green Street *Please call (910)483-4449 for account #*

Fayetteville, NC 28302-2345 [DTC#: _____]

Phone (910)483-4449 / Fax (910)483-2905 *Please call (910) 483-4449 for DTC #*

Upon receipt of this letter, or on a specific date, please transfer from my account

_____ shares of _____

(approximate value \$_____) to Cumberland Community Foundation, Inc.

This gift is for the _____ Fund, a component fund of the Foundation. Please notify the Foundation immediately so the gift will be processed promptly. You may **call Mary Holmes or Mary Anne Brooks at 910-483-4449.**

Sincerely,

Signature of Account Holder

_____/_____/_____
Date

cc: *Mary Anne Brooks, Chief Financial Officer*
Via Facsimile 910-483-2905